



## **REQUEST FOR PROPOSAL**

**TERMS OF REFERENCE FOR THE APPOINTMENT OF A SUITABLE SERVICE PROVIDER TO RENDER GUARDING SECURITY SERVICES FOR MPUMALANGA COMMUNITY EDUCATION AND TRAINING COLLEGE AT HEAD OFFICE IN SIYABUSWA AND AT KWAGUQA COMMUNITY LEARNING CENTRE (CLC) IN EMALAHLENI FOR A PERIOD OF 24 MONTHS**

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RFP NUMBER: MPCETC003-2020

Date Issued: 05 February 2021

Closing date and time: 09 March 2021 at 11:00

Bid Validity Period: 21 days

TENDER BOX ADDRESS:

Nkangala TVET College – CN Mahlangu Campus

Training Centre Road

Siyabuswa

0472

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## **PART A – INFORMATION ON THE TENDER**

### **1. BACKGROUND**

- 1.1 The Mpumalanga CET College came into existence on 1 April 2015 when the Public Adult Learning Centres (PALCs) migrated from the Provincial Education Departments (PEDs) to the CET Colleges, residing under the Department of Higher Education and Training (DHET). The mandate of the college is to provide quality and relevant education and training programmes for youth and adults to improve their livelihoods. The College, through the Community Learning Centres, offer programmes that will ensure that learners attain skills that will enable them to either find employment or establish their own enterprises.
- 1.2 The College Head Office is situated in Siyabuswa, Mpumalanga Province, South Africa. The KwaGuqa CLC is situated in KwaGuqa, Emalahleni, Mpumalanga Province, South Africa. The College Head Office and KwaGuqa CLC are exposed to security risk, threats and vulnerabilities the contingencies and vulnerabilities on these two premises necessitate a security structure responsible for safeguarding of human lives (staff, students, clients, visitors and service providers), property, College assets, personal belongings and information. It is therefore essential that the College enlists the services of reputable, experienced and well-resourced service provider to provide physical guarding and security incident management services to the College which entails access control, guarding of premises, patrolling of premises, protection of personnel, property, assets, visitors, information and execute other ad hoc security functions as required by the College.
- 1.3 These services will be required for a period of twenty-four (24) months and renewable for another period not exceeding twelve (12) months subject to satisfactory performance and availability of funds.

- 1.4 The bidder must provide trained guards with no criminal records; PSIRA Graded; ability to read in write in English; and service excellence. The successful bidder must provide at own cost, all mandatory access control books, Occurrence Books, rechargeable torches, baton stick, handcuffs, communication devices or press to talk gadgets. The successful bidder must have an electronic active guard patrol monitoring system at no cost to the College. The College has guard houses at both premises. The bidder must be PSIRA accredited.
- 1.5 The College requires day and night guarding services at both premises.

## **2. PURPOSE OF THE TENDER**

- The purpose of this tender is to invite bids from suitable service provider(s) for the provisioning of the physical security guarding services for a period of twenty-four (24) months and renewable for another period not exceeding twelve (12) months subject to satisfactory performance and availability of funds. Guarding services at two separate premises – College Head Office in Siyabuswa and KwaGuqa CLC in Emalahleni.

## **3. SCOPE AND DEFINITION OF WORK**

The successful bidder will be expected to execute and conduct the following tasks for / provide the following services / items to the College:

- 3.1 The bidders must have the necessary required capacity to fulfil this assignment
- 3.2 This service entails the provisioning of security officials with the supervision necessary for the proper, efficient and economic performance of the Security Services and shall ensure that such performance is carried out in such a way that it will enable the College to secure its assets, infrastructure, information, documents, students, employees and all the Client's authorised third parties within the site, third party property and information, details of which the Service Provider has full knowledge. The College may from time to time and in writing require ad hoc service(s) from the Service Provider under the same terms and conditions of this Agreement and where applicable in terms of the Individual Agreements

## 4. DELIVERABLES

4.1 The physical security services will run for a period of period of twenty-four (24) months and renewable for another period not exceeding twelve (12) months subject to satisfactory performance and availability of funds;

4.2 The security officers will be required to perform the following security duties (**NB: The bidder must note that this scope is basic, and can elaborate more in the proposal**):

4.2.1 **Act as authorized officers in terms of the Control of Access to Public Premises and Vehicles Act 53 of 1985 as amended, which entail requesting a person who require entry into the premises to:**

4.2.1.1 Furnish his/her name, address and any relevant information required by the authorized officer;

4.2.1.2 Produce proof of his/her identity to the satisfaction of the authorized officer;

4.2.1.3 Declare whether he/she has any dangerous object in his possession or custody or under his control;

4.2.1.4 Declare what the contents of any vehicle, suitcase, attaché' case, bag, handbag, folder, envelope, parcel or container of any nature which he has in his possession or custody or under his control, and show those contents to him;

4.2.2 **Perform Access Control duties which entail**

4.2.2.1 Recording visitors' in a Visitors Register and booking them out on departure. This should include the driver and all passengers in a vehicle, and pedestrians.

4.2.2.2 Recording details of all College staff members and students visiting the premises after normal working hours in After-hours register.

4.2.2.3 Recording all events/ incidents in the prescribed Occurrence Book

4.2.2.4 Advising the College Corporate Services personnel of all access control implications, deficiencies, or imminent or perceived security crime risks occurring at the entrance gate or its vicinity.

4.2.2.5 Perform other access control duties as may be instructed from time to time.

4.2.3 **Patrol Duties:**

4.2.3.1 Patrol duties shall entail patrolling the College premises regularly day and night

- 4.2.3.2 The Service Provider shall provide a patrol monitoring equipment (Guard track) which shall be used as a patrol tool for the security officer's after-hours.
- 4.2.3.3 Protect the College staff members and students against injuries, death or any other offence including Schedule 1 offence of the Criminal Procedure Act 51 of 1977, as amended.
- 4.2.3.4 Protect the property of College at the site against theft, vandalism or any other criminal activity.
- 4.2.3.5 Ensure that all strategic installations, vulnerable points or key areas are frequently checked to maintain their safety and security against intrusion for any unauthorized purpose.
- 4.2.3.6 Check for intruders, identify strangers and ascertain their right to be present in that area or building.
- 4.2.3.7 Check the perimeter fences and security lighting to ensure that both are fully operational.
- 4.2.3.8 Check and report on physical problems along perimeter fence such as long grass, trees overgrowing or overhanging on the fence, obstruction of illumination, materials stacked against or in the vicinity of the fence etc.
- 4.2.3.9 Check that all outer doors, windows and gates are secure each time the patrol passes. A physical examination of each point is required.
- 4.2.3.10 Check for actual or potential fire hazards and risks.
- 4.2.3.11 Check for potential safety hazards and report them.

#### **4.2.4 Events Security**

- 4.2.4.1 Assist College to coordinate and render event security as may be required from time to time.

#### **4.2.5 On-site supervision and Reporting Protocol**

- 4.2.5.1 The security officers provided and placed on site by the Service Provider shall be subject to day-to-day supervision by the College Corporate Services personnel. Such supervision shall include, but is not limited to:
  - 4.2.5.1.1 Giving instructions and orders
  - 4.2.5.1.2 Redeploying the security officers within the premises as may be necessary.
  - 4.2.5.1.3 Perusing security registers and any other relevant material used by the security officers.

#### 4.2.6 Security Operations Procedures

- 4.2.6.1 In addition to these specifications, the security officers provided and placed on site shall be required to discharge their duties and responsibilities in accordance with the Security Operations Procedures compiled and produced by the Client in consultation with the awarded bidder.

#### 4.3 Security Officers (Educational Level and Experience) (NB: The bidder can further propose/or enhance in terms of the education and level of experience.)

- 4.3.1 The security officers must be registered in terms of the Private Security Industry Regulation Act 56 of 2001 and accredited by the Security Industry Regulatory Authority.
- 4.3.2 The security officers must have a minimum of Grade 10 / AET Level 4.
- 4.3.3 Security officers must be able to read and write in English and two other official languages.
- 4.3.4 Security officers must have a minimum of two years (2) security services experience.

#### 4.4 Security Uniform and Identification (NB: The bidder can further propose/or enhance in the proposal in terms of the uniform and identification.)

- 4.4.1 The security officers will always while on duty be dressed in a neat, clean and clearly identifiable corporate (not combat) uniform, which will include raincoats/ jackets to suit weather conditions.
- 4.4.2 A clear identification card of the service provider or issued by PSIRA with the member's photo shall always be worn conspicuously on his / her outer garment.

#### 4.5 General Requirements for Security personnel (NB: The bidder can further propose/or enhance in the proposal in terms of the General Requirements for Security personnel.)

- 4.5.1 Security officers must always present an acceptable image and appearance which implies *inter alia* that they may not smoke, eat, drink or be under the influence of drugs, substances or alcohol while attending to clients.
- 4.5.2 They must at all time present a professional and dedicated attitude/ approach, which shall imply, *inter alia* that there shall be no unnecessary argument with visitors/ staff or discourteous behaviour towards them.
- 4.5.3 They must be physically fit and mentally capable to execute their security duties.
- 4.5.4 Security officers must be 21 years and older in age.
- 4.5.5 The service provider or its security officers will under no circumstance divulge, furnish or disclose any sensitive information concerning the RAF or any other Stakeholders' activities to the public or news media.

4.5.6 The security officers will be properly trained to use equipment identified in the bid, including any replacements.

**4.6 Number of Security Personnel per site (NB: The service provider can propose more suitable Grades for the personnel but provide reasons for the proposal.)**

| Site        | Address   | Quantity |       | Grade     | Days               |
|-------------|---|----------|-------|-----------|--------------------|
|             |   | Day      | Night |           |                    |
| Head Office | Factory 11/1 Siyabuswa Industrial Park, Siyabuswa, 0472   | 2        | 2     | C         | Monday to Sunday   |
|             |   |          |       |           |                    |
| KwaGuqa CLC | 6671 Matthew Phosa Drive, KwaGuqa Ext 5, Emalahleni, 1073 | 2        |       | C         | Monday to Friday   |
|             |   |          | 2     | C (armed) | Monday to Sunday   |
|             |   | 2        |       | C (armed) | Saturday to Sunday |

**4.7 Shifts**

|                    |  |
|--------------------|--|
| <b>Day shift</b>   | 06:00 to 18:00 (Monday to Sunday, weekends and Public Holidays included) |
| <b>Night shift</b> | 18:00 to 06:00 (Monday to Sunday, weekends and Public Holidays included) |

**4.8 Inspections by Supervisors/ Management Staff**

4.8.1 Supervisory/ managerial staff of the service provider must inspect the security officers at least once a day i.e., one inspection during dayshift or nightshift.

**4.9 Security Aids and Facilities (NB: The service provider is not limited to the above; please propose more aids and facilities if any.)**

4.9.1 Occurrence Books

4.9.2 Pocket Books (notebooks)

4.9.3 Access Control Registers

4.9.4 Have a fully equipped 24/7 security control room for constant communication with security officers on site, i.e., reporting on duty, hourly/ two-hourly security status report, emergency situations, etc.

**4.10 Security Equipment (NB: Please indicate which equipment will not be charged, i.e., part of the package/ services on offer)**



| Equipment and Services                   | Location                |
|--|-------------------------|
| 2 x Two-way radios + 1 Base radio        | Head Office             |
| 2 x Two-way radios + 1 Base radio        | KwaGuqa CLC             |
| 12hr Armed response at night             | KwaGuqa CLC             |
| 24hr Armed response (Saturday to Sunday) | KwaGuqa CLC             |
| 1 x Portable operational Torch           | Head Office             |
| 1 x Portable operational Torch           | KwaGuqa CLC             |
| Expandable baton per guard               | Head Office and KwaGuqa |
| 1 x Hand cuffs per location              | Head Office and KwaGuqa |
| <b>Additional Security equipment</b>     |                         |

4.11 Expected commencement date: 01 May 2021;

## **5. SPECIAL CONDITIONS OF THE CONTRACT**

The following special conditions will be applicable to this bid:

- 5.1 The service provider(s) may not recruit or shall not attempt to recruit an employee of the College for purposes of preparation of the bid or for the duration of the execution of this contract or any part thereof
- 5.2 The bidder's personnel of the proposed security team must have relevant qualifications, skills and experience as per 4.3 above
- 5.3 If the bidder has to sub-contract some of the work, they may only sub-contract to BBBEE Level 2 Company subject to the approval of the College.
- 5.4 In order to mitigate against fronting and non-compliance with laws and regulations, the company its workforce will be periodically verified against compliance with all legislative provisions and if found non-compliant, the College will through competitive bidding process replace the non-compliant service provider with an alternative service provider through this particular bid.

- 5.5 The Service Provider shall at all times be held strictly liable and accepts responsibility for all damage of whatsoever nature (including consequential and special damages) due to any acts or omissions by the Security Officers, servants, agents, assigns, contractors and sub-contractors in the provision of the Security Services
- 5.6 The College reserve the right to vary the number of guards depending on operational needs and availability of funds.

## **6. DURATION OF THE CONTRACT**

- 6.1 The successful bidder will be appointed to render the requisite service portfolio for twenty-four (24) months and renewable for another period not exceeding twelve (12) months subject to satisfactory performance and availability of funds.
- 6.2 Work will start on signing of the service level agreement.

## **PART B – LEGISLATIVE FRAMEWORK**

### **1. TAX LEGISLATION**

- 1.1 Bidders must be vigilant of compliance measures and requirements when submitting a proposal to the College and remain compliant in terms of all applicable tax legislation for the entire contract period, including but not limited to the application parameters of the Income Tax Act, 1962 (Act No. 58 of 1962) and Value Added Tax Act, 1991 (Act No. 89 of 1991).
- 1.2 It is a pre-condition of this bid document that the tax affairs of the successful bidder will be in order, or that satisfactory arrangements have been made with the South African Revenue Service (SARS) in meeting the bidder's pending tax obligations.
- 1.3 The relevant tax compliance status requirements are also applicable to any foreign bidders / individuals who wish to participate during the bidding process.
- 1.4 It is a requirement that bidders when submitting a bid, provide written confirmation that SARS may on an ongoing basis and for the duration of the tenure of the contract, disclose the bidder's tax compliance status. By the very act of submitting a bid, such a confirmation therefore is also deemed to have been granted by the potential bidder.

### **2. PROCUREMENT LEGISLATION**

- 2.1 The College utilises a detailed evaluation methodology premised on Treasury Regulation 16A3 promulgated phased under Section 76 of the *Public Finance Management Act, 1999*

*(Act, No. 1 of 1999), the Preferential Procurement Policy Framework Act 2000 (Act, No.5 of 2000); the Preferential Procurement Regulations, 2017 and the Broad-Based Black Economic Empowerment Act, 2003 (Act, No. 53 of 2003).*

### **3. TECHNICAL LEGISLATION AND/OR STANDARDS**

3.1 Bidder(s) should always be cognisant of the relevant legislation and/or standards specifically applicable to the service portfolio to be rendered in terms of this tender.

## **PART C – THE BIDDING PROCESS**

### **1. TIMELINE OF THE BID PROCESS**

1.1. The validity period and possible withdrawal of offers, after the closing date and time of this tender is 90 days. The relevant project timeframes in terms of this bid are indicated as follows:

| Activity   | Due Date  |
|--|---|
| Advertisement of the bid via the DHET Website/ National Treasury Portal / Government Tender Bulletin | <b>05 February 2021</b>   |
| Compulsory Site Meeting/ Briefing  | <b>KwaGuqa CLC, 6617 Matthew Phosa Drive, Emalahleni next to Vosman Police Station: 26 February 2021 at 11h00<br/>Head Office, Industrial Site, Building 11/1 Siyabuswa, 0472: 01 March 2021 at 11h00</b> |
| Questions related to the bids received from bidder(s)  | <b>Up to 04 March 2021</b>  |
| The bid closing date   | <b>09 March 2021 at 11:00</b>   |
| Notice to bidder(s)  | The College undertakes to inform bidders of progress regarding the evaluation of bidding documents until conclusion of the tender process.  |

1.2. All dates and times in this bid are determined in accordance with South African standard time.

1.3. Any time or date reflected in this bid is subject to change at the College's discretion. The determination of a time or date in this bid does not presuppose an obligation on the part of the College in taking action or creating by any manner rights in terms of which bidders may demand that specific action(s) be undertaken on the date(s) accordingly reflected in this bid. The bidder therefore accepts that, in the event of the College extending the deadline for bid submissions (the closing date) based on and influenced by whichever circumstance, the conditions and requirements attached to this bid remain unaltered and apply equally with regard to the revised deadline.

## **4. CONTACT AND COMMUNICATION**

- 4.1 A nominee on behalf of the bidder may make enquiries in writing, before the closing date of the Bid, until 04 March 2021, to the College via email at [LMohlamonyane@MP.CETC.edu.za](mailto:LMohlamonyane@MP.CETC.edu.za) and [ldmohlamonyane@gmail.com](mailto:ldmohlamonyane@gmail.com). The delegated office of the College is entitled to communicate with Bidders whenever further clarity is sought regarding information provided in bid proposals.
- 4.2 Any communication by Bidders addressed to or with an official or person acting in an advisory capacity on behalf of the College, in so far as it has relevance to bid proposal, during the period commencing from the bid closing date and that of awarding of the tender is strongly discouraged.
- 4.3 All communication between Bidders and the College must be provided in writing.
- 4.4 While due care has been taken regarding the finalisation of this bid, the College duly makes no representations or provides any warranty that the contents thereof, or any part of the information accordingly communicated or provided to Bidders during the bidding process is accurate, current and/or complete. The College and its employees/advisors therefore will not be liable in relation to any information communicated and proves to be inaccurate, outdated and/or incomplete.
- 4.5 In the event of bidders reasonably believing there to be substantive discrepancy, ambiguity, error or inconsistency contained in this bid or any part of other information provided by the College (excluding any minor clerical matters), bidders must promptly bring such a discrepancy, ambiguity, error or inconsistency, in writing, to the attention of the College before the closing date with the aim of affording the College an opportunity to consider the issue(s) and where required, take the requisite corrective action.
- 4.6 All bidders (including any other relevant persons) obtaining or receiving the bid and/or any other information in relation to the bid or the tender process are obliged to keep the entire contents of the bid and all related information confidential and may not disclose or use the information in any other manner than for the express purpose of developing a proposal in response to this bid.
- 4.7 Any actual discrepancy, ambiguity, error or inconsistency in relation to the bid or part of any other information provided by the College will, where possible, be corrected and the revised documentation be published.

## **5. LATE BIDS**

- 5.1 Bids received at the address indicated in the bid documents after the specified closing date and time, will not be accepted for consideration and where practical, will be returned unopened to the bidder(s).

## **6. COUNTER CONDITIONS**

- 6.1 Bidders are advised that subsequent amendments to any of the Bid Conditions, the proposals of any counter conditions by bidders or qualifications made in respect of the Bid Conditions will result in the immediate disqualification of such bids. Bidders should therefore adapt their standard conditions in line with those that are issued by the College.

## **7. FRONTING**

- 7.1 The College supports the spirit of broad - based black economic empowerment and recognises that true empowerment can only be achieved through individuals and businesses conducting themselves in accordance with the Constitution and garnering opportunities in an honest, fair, equitable, transparent and legally compliant manner. Against this background the College strongly condemns any form of fronting.
- 7.2 The College, in ensuring that bidders conduct themselves in an honest manner will, as part of the bid evaluation processes, conduct or initiate the necessary enquiries/investigations in determining the accuracy of the representations made in bid documents. Should any of the fronting indicators as contained in the Guidelines on Complex Structures and Transactions and Fronting, issued by the College, the onus rests on the bidder/contractor to prove that the allegation of fronting does in fact not exist. Failure to do so within a period of 14 days and determined from the date of notification may invalidate the bid/contract and also result in the restriction of the Bidder/contractor to conduct business with the public sector for a subsequent period of up to ten years and in addition to any other actions the College may have at its disposal and accordingly wish to institute against such bidders/contractors.

## **8. SUPPLIER DUE DILIGENCE**

- 8.1 The College reserves the right to conduct rolling out due diligence on suppliers prior to final awarding of the contract, or on an occasional basis during the implementation of the mandated contract period. These actions may also include site visits and requests for the provision of additional information.

## **9. SUBMISSION OF PROPOSALS**

- 9.1 Bid documents must be placed in the College's tender box situated at Nkangala TVET College – CN Mahlangu Campus, Training Centre Road, Siyabuswa, 0472 on or before the closing date and time.

Closing Date: 09 March 2021

Closing Time: 11:00

- 9.2 Bid documents will only be considered if received by the College before or on the closing date and time, regardless of the method used to send or deliver such documents to the College.
- 9.3 Bidder(s) are required to submit 2 copies of each file, (one (1) original and (1) copy). Each file must be marked correctly and sealed separately for ease of reference during the evaluation process.
- 9.4 Bidders are requested to initial the bottom right-hand corner of each page of the tender document. On pages where bidders are required to provide full signatures, initialling at the bottom of these pages is not required.

## **10. MANDATORY BID DOCUMENTS**

- 10.1 The College has set minimum standards that bidders need to meet as a precursor to evaluation and selection as the successful.
- 10.2 The minimum standards consist of the following criteria:

| Pre-qualification Criteria (Phase 0)   | Technical Evaluation Criteria (Phase 1)   | Price and B-BBEE Evaluation (Phase 2)   |
|--|---|---|
| Bidders must submit all documents as outlined in paragraph 10.3 below. Only bidders that comply with ALL these criteria will proceed to Phase 1. | Bidders are required to achieve a minimum of 75 points out of 100 points to proceed to Phase 2 (Price and B-BBEE considerations). | Bidders will be evaluated out of 100 points and Phase 2 will only apply to bidders who have met and/or exceeded the threshold of 75 points. |

### 10.3 Phase 0: Pre-Qualification Criteria:

10.3.1 Without any limitation in respect of the College's other critical requirements relevant to this Bid, prospective bidders must submit all the documents listed in **the table** below.

**Table: Documents to be submitted for pre-qualification:**

| Document that must be submitted   | YES/NO | Non-submission may result in disqualification   |
|---|--------|---|
| <b>Invitation to Bid - SBD 1</b>  |        | Complete and sign the attached <i>pro-forma</i> document  |
| <b>Tax Status<br/>Tax Clearance<br/>Certificate - SBD 2</b>             |        | ii. Written confirmation that SARS may on an ongoing basis during the period of the contract disclose the bidders tax compliance status.<br>iii. Proof of Registration on the Central Supplier Database<br>iv. Vendor number<br>v. In the event where the bidder submits a hard copy of the Tax Clearance Certificate, the CSD verification outcome will take precedence. |
| <b>Declaration of Interest - SBD 4</b>                                  |        | Complete and sign the attached <i>pro-forma</i> document.   |
| <b>Declaration of Bidder's Past Supply Chain Management Practices -</b> |        | Complete and sign the attached <i>pro-forma</i> document (SBD 8).   |
| <b>Certificate of Independent Bid Determination</b>                     |        | Complete and sign the attached <i>pro-forma</i> document (SBD 9).   |
| <b>Registration on the Central Supplier Database (CSD)</b>              |        | ii. The bidder must be registered as a service provider on the Central Supplier Database (CSD). If not registered proceed with completing the company registration prior to submission of the proposal. Visit <a href="https://secure.csd.gov.za/">https://secure.csd.gov.za/</a> to obtain a vendor number.<br>iii. Submit proof of registration.                        |
| <b>Pricing Schedule</b>   |        | Submit full details of the pricing proposal in a separate envelope  |

10.3.2 Each document must be completed and signed by the duly authorised representative on behalf of the prospective bidding company.

10.3.3 During this phase bid responses will be evaluated with emphasis placed on documentary compliance with the listed administrative and mandatory bid requirements.

10.3.4 Bidders' proposal will be disqualified as a result of non-submission and completion of the listed documents.

### 10.4 Phase 1: Technical Evaluation Criteria = 100 points:

10.4.1 All bidding companies are required to fully adhere to the technical evaluation criteria scorecard and compliance checklist.

- 10.4.2 Only Bidding companies that have fully met the Pre-Qualification Criteria in Phase 0 will accordingly be evaluated in Phase 1 for determination of functionality.
- 10.4.3 Bidding companies will be evaluated on an overall score of 100 points.
- 10.4.4 The College as part of on-site reference checks for allocating points, will at its own discretion choose a site at one of the bidding company's clients for validation of the services rendered. The choice of site will remain College's sole discretion.
- 10.4.5 Bidders are required to score a minimum of **75 points** to proceed to **Phase 2: Evaluation for Pricing and B-BBEE** status.
- 10.4.6 **Phase 1: Technical Evaluation Criteria:** The bidders' information will be scored according to the points determination system.

**10.5 Phase 2: Price and B-BBEE Evaluation (80 + 20) = 100 points:**

- 10.5.1 Only prospective bidders that have attained the **75-points allocation** threshold in phase 1 will subsequently progress for evaluation in phase 2 in relation to pricing options and B-BBEE qualification criteria.
- 10.5.2 Pricing options and B-BBEE qualification will accordingly be evaluated as follows: In terms of Regulation 6 of the Preferential Procurement Regulations pertaining to the *Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000)*, responsive bids will be adjudicated on the **80/20** (R30'000 to a maximum of R50 million, all applicable taxes included) preference point system in terms of which points are awarded to bidders on the basis of the bid pricing (**maximum 80 points**) and B-BBEE status level of the contributor (**maximum 20 points**).
- 10.5.3 **Stage 1 - Price Evaluation (80 Points):**

| Criteria   | Points    |
|--|-----------|
| <b>Price Evaluation</b><br>$P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$ | <b>80</b> |

The following formula will be applied to calculate the points awarded in relation to pricing and this determination is informed as follows:

$P_s$  - Points scored for comparative pricing of the bid submitted for consideration

$P_t$  - Comparative pricing of the bid under consideration

$P_{\min}$  - Comparative pricing of the lowest acceptable bid

**10.5.4 Stage 2 - B-BBEE Evaluation (20 Points):**

- 10.5.4.1 **B-BBEE Points allocation:** A maximum of **20 points** may be allocated to a bidder based on the evaluation of the company's B-BBEE status level of contribution that is determined as follows:

| B-BBEE Status Level of Contributor | Number of Points (80/20 system) |
|------------------------------------|---------------------------------|
| 1                                  | 20                              |
| 2                                  | 18                              |
| 3                                  | 14                              |
| 4                                  | 12                              |
| 5                                  | 8                               |



| B-BBEE Status Level of Contributor | Number of Points (80/20 system) |
|------------------------------------|---------------------------------|
| 6                                  | 6                               |
| 7                                  | 4                               |
| 8                                  | 2                               |
| Non-compliant contributor          | 0                               |

10.5.4.2 B-BBEE points are allocated to bidder on receipt of the following documentation or evidence: A duly completed Preference Point Claim Form: Standard Bidding Document (SBD 6.1); and the relevant B-BBEE Certificate.

10.5.4.3 Non- submission of a completed / signed **Preference Point Claim Form – SBD 6.1 and BBEE** certificate will result in a zero (0) score on B-BBEE.

10.5.4.4 A BBEE sworn affidavit can be submitted where applicable.

10.5.4.5 The points scored by a bidder in respect of the B-BBEE will be added to the points scored for price:

| AREAS OF EVALUATION                   | POINTS     |
|---------------------------------------|------------|
| • Price                               | <b>80</b>  |
| • B-BBEE Status Level of Contribution | <b>20</b>  |
| <b>Total</b>                          | <b>100</b> |

#### 10.5.5 Joint Ventures, Consortiums and Trusts:

10.5.5.1 A trust, consortium or joint venture, will qualify for points on evaluation of their B-BBEE status level as a legal entity, provided that the entity submits the requisite B-BBEE status level certificate.

10.5.5.2 A trust, consortium or joint venture will qualify for points on evaluation of their B-BBEE status level as an unincorporated entity, provided that the entity submits their requisite, consolidated B-BBEE scorecard as if they were a group structure and on condition that such a consolidated B-BBEE scorecard is prepared for every separate bid application.

10.5.5.3 Bidders must submit substantive proof of the existence of joint ventures and/or consortium arrangements. The College will accept signed agreements as satisfactory proof for the existence of a joint venture and/or consortia arrangement.

10.5.5.4 Joint venture and/or consortia agreements must clearly set out the roles and responsibilities of the lead partner, alongside the joint venture and/or consortium. The agreement must also clearly identify the lead partner that is accordingly provided with a power of attorney to bind the other co-parties in all matters pertaining to the joint venture and/or consortia arrangement.

#### 10.5.6 Claim B-BBEE Points:

10.5.6.1 Prospective bidders who wish to qualify for and claim preferential points are obligated to fully comply with regulations 3 of the PPPFA Regulation in so far as it pertains to B-BBEE points claim.

## **PART D – SUBMISSIONS**

### **3. SUBMISSION OF PROPOSAL**

- 10.6 The two-envelope procedure must be followed for tender submissions.
- 10.7 The first envelope must clearly state TECHNICAL SUBMISSION, wherein the bidder should address all aspects of the required scope of services.
- 10.8 The second envelope must clearly state FINANCIAL SUBMISSION, wherein the bidder should include the proposed fee for the project.
- 10.9 Proposals must be submitted in hard copy format: One original and one copy.

#### **11. CONTENT OF THE TECHNICAL SUBMISSION**

The technical submission should include the following:

- 11.1 Cover Page
- 11.2 Mandatory documents – including:
  - 11.2.1 The service provider must provide a valid Certificate of Good Standing from Compensation Commissioner.
  - 11.2.2 The service provider must provide valid accreditation certificate from PSIRA
  - 11.2.3 The service provider must provide and maintain public liability insurance upon award of the contract.
- 11.3 Introduction and Executive Summary
- 11.4 Company and contact information of the bidder, including all parties/team members to the consortium where applicable.
- 11.5 Documentations as set out in the Evaluation Criteria;

#### **2. FINANCIAL SUBMISSION**

- 3.1. The financial submission should include the proposed fee for each of the locations for the 24 months period.
- 3.2. The proposed fee should include any costs that will be incurred by the bidder, including itemised equipment expenses that will be charged to the College. The total price or amount provided will be regarded as the cost of the project, including VAT and applicable taxes.

#### 4. EVALUATION CRITERIA

4.1. The following table reflects the evaluation criteria that will be used in evaluating the technical submission.

| No | Element   | Weight |
|----|---|--------|
| 1  | <p><b>Track record and Experience</b></p> <p>Written references attesting to security services provided within the last three years</p> <ul style="list-style-type: none"> <li>• Minimum of 2 reference letters from contactable references to include company name, contact person and contact details (telephone number and e-mail). Reference letter must be provided on the bidder's clients' letterhead and must be signed by the client;</li> </ul> <p style="text-align: center;">Maximum of 20 points allocated to reference letters</p> <ul style="list-style-type: none"> <li>- 1 reference letter = 10 points</li> <li>- 2 or more reference letters = 20 points</li> </ul> <p>The reference letters must prove the bidder to be a good service provider and must have contact details that will be used for verification. Reference letters that cannot be verified will not attract points</p> | 20     |
| 2  | <p><b>Delivery Capacity</b></p> <p>Equipment and other facilities or aids to be used (including vehicles) = 5 points</p> <p>The service provider must provide current wage/salary structure used and indicate benefits and increase provided for its security officers, not PSIRA = 5 points</p>  | 10     |
| 3  | <p><b>Accreditation and Compliance</b></p> <ul style="list-style-type: none"> <li>- Accreditation with PSIRA = 5 points</li> <li>- The service provider must demonstrate how the following applicable legislation and standards is adhered to e.g., = 10 points               <ul style="list-style-type: none"> <li>○ Commencement of The Private Security Industry Regulation Act, 2001 (Act No. 56 Of 2001)</li> <li>○ No. 130 of 1993: Compensation for Occupational Injuries and Diseases Act as amended by Compensation for Occupational Injuries and Diseases Amendment Act, No 61 of 1997</li> </ul> </li> </ul>  | 15     |

| No | Element   | Weight    |
|----|---|-----------|
|    | <ul style="list-style-type: none"> <li>○ No R. 1250: Basic Conditions of Employment Act: Sectoral Determination 6: Private Security Sector</li> <li>○ Control of access to public premises and vehicles Act 53 of 1985</li> <li>○ Maintenance Act 99 of 1998</li> </ul>   |           |
| 4  | <p><b>Project Plan and Security Procedures</b></p> <p>The bidder must provide a detailed Project / Implementation plan (including armed response plan of within 50 km of its control room for KwaGuqa CLC) of the methodology/ approach to be used to carry out the scope of work outlined above.</p> <p>The service provider must provide Security Operations Procedures</p> <p>Detailed plan and Security Operations Procedures lacking key elements = 10 points</p> <p>Detailed plan and Security Operations Procedures lacking a few elements = 20 points</p> <p>Detailed plan and Security Operations Procedures with the background/ understanding of the College = 30 points</p> | 30        |
|    | <b>Total</b>  | <b>75</b> |

All bidders who score **60% or more** of the above 75% will be shortlisted for site visits.

| No | Element   | Weight    |
|----|---|-----------|
| 5  | <p><b>Site Visit</b></p> <p>Inspection in loco will be done at the offices of the service provider:</p> <ul style="list-style-type: none"> <li>● Condition and running of control room;</li> <li>● Access control measures</li> <li>● Behaviour of security officers</li> <li>● Uniform and neatness of security officers</li> <li>● Condition of equipment and vehicles</li> </ul> | 25        |
|    | <b>Total</b>  | <b>25</b> |

All Bidders who score **LESS than (75% out of 100%)** on functionality including site visit will not be considered for further evaluation on Price and BEE.

## **PART E – CONDITIONS**

### **1. GENERAL CONDITIONS OF CONTRACT**

- 1.1. Subsequent award/concession made to a prospective bidder in terms of this TOR is conditional on, (among others):
  - 1.1.1. The bidding party accepting the terms and conditions as contained in the General Conditions of Contract as the minimum terms and conditions on which the College is prepared to enter a contract with the successful Bidder.
  - 1.1.2. The bidder submitting the General Conditions of Contract to the College together with its bid, has ensured that the document has duly been signed by an authorised representative on its behalf.

### **2. SPECIAL CONDITIONS OF CONTRACT**

The College reserves the right to:

- 2.1. Award this tender to any bidder that did not score the highest (cumulative total) number of points and only in accordance with section 2(1)(f) of the PPPFA (Act 5 of 2000);
- 2.2. Negotiate with one or more preferred bidders identified in the evaluation process, regarding any terms and conditions, including pricing without offering the same opportunity to any other bidder(s) who had not been awarded the status of a preferred bidder;
- 2.3. Accept any part of a tender in lieu of the whole tender;
- 2.4. Carry out at its discretion, site inspections, product evaluations or facilitate explanatory meetings to verify the nature and quality of the services offered by the potential bidders, either before, during or after adjudication of the Bid;
- 2.5. Correct mistakes during any stage of the tender evaluation process which may already have been apparent in the bid documents or subsequently occurred during any stage of the tender evaluation process;
- 2.6. At any stage during the evaluation of bids, cancel and/or terminate the tender process, even after the tender closing date and/or after presentations by selected bidders have been made, and/or after tenders have been evaluated

and/or after the preferred bidders have as such been notified of their status;  
and

- 2.7. Award the tender to multiple bidders based either on organisational capacity, specialisation and size, as well as geographic considerations.

### **3. GOVERNING LAW**

- 3.1. South African law will in its full extent govern the Application parameters of this bid and the bid response process.
- 3.2. The bidder agrees to submit to the exclusive jurisdiction of the South African court system in any dispute of any kind that may arise out of- or in connection with the subject matter of this bid, the bid itself and all processes associated with the bid.

### **4. DECLARATION**

Bidders as part of their respective technical responses, are required to declare the following and confirm that they will:

- 4.1. At all times for the duration of the tender, act honestly, fairly and with due skill, care and diligence in the best interest of the College;
- 4.2. Manage, effectively utilise and apply the resources, procedures and appropriate technological systems to ensure the proper performance of the services for the duration of the tender;
- 4.3. Act with circumspection and treat the College fairly in all situations where conflicting interests may become apparent;
- 4.4. Comply with all applicable statutory or common law requirements related to the conduct of its business;
- 4.5. Make adequate disclosures regarding relevant and material information, including the disclosure of actual or potential interests the company may acquire, in relation to its dealings with the College;
- 4.6. Avoid any form or instance of fraudulent and misleading advertising, canvassing and marketing for the duration of the tender;
- 4.7. Conduct business activities transparently and consistently uphold the interests and needs of the College as a client, before any other consideration; and

4.8. Ensure that for the duration of the tender no information acquired from the College will be utilised and/or disclosed to any third party/ies unless written consent from the College has been obtained to do so.

## **5. CONFLICT OF INTEREST, CORRUPTION AND FRAUD**

5.1. The College reserves the right to disqualify any potential bidder who either itself, or through any of its members (save for such members who hold a minority interest in the bidder through shares listed on any recognised stock exchange), indirect members (being any person or entity who indirectly holds at least a 15% interest in the bidder other than in the context of shares listed on a recognised stock exchange), directors or members of senior management, whether in respect of the College or any other College organ or entity and whether from the Republic of South Africa or otherwise ("College "):

5.1.1. Engages in any collusive tendering, anti-competitive conduct, or any other similar conduct, including but not limited to any collusion with any other bidder in respect of the subject matter of this bid;

5.1.2. Seeks any assistance, other than assistance officially provided by a College, from any employee, advisor or other representative of a College in order to obtain any unlawful advantage in relation to the procurement or services provided or to be provided to the College;

5.1.3. Makes or offers any gift, gratuity, anything of value or other inducement, whether lawful or unlawful, to any of the College's officers, directors, employees, advisors or other representatives in order to obtain any unlawful advantage in relation to procurement or services provided or to be provided to a College;

5.1.4. Accepts anything of value or an inducement that would or may provide financial gain, advantage or benefit in relation to procurement or services provided or to be provided to a College;

5.1.5. Pays or agrees to pay to any person any fee, commission, percentage, brokerage fee, gift or any other consideration, that is contingent upon or results from, the awarding of any tender, contract, right or entitlement which is in any way related to procurement or the rendering of any services to the College;

- 5.1.6. Has in the past engaged in any matter referred to above; or
- 5.1.7. Has been found guilty in a court of law on charges of fraud and/or forgery, regardless of whether or not a prison term was imposed and despite such a bidder, member or director's name(s) not specifically appearing on the List of Tender Defaulters kept at National Treasury.

## **6. MISREPRESENTATION DURING THE LIFECYCLE OF THE CONTRACT**

- 6.1. The bidder should note that the terms of its tender will be incorporated in the proposed contract by reference and that the College relies upon the bidder's tender as a material representation in making an award to a successful bidder and in concluding an agreement with said bidder.
- 6.2. It follows therefore that misrepresentations in a tender may give rise to service termination and a claim by the College against the bidder notwithstanding the conclusion of the Service Level Agreement between the College and the bidder for the provision of the service(s) in question. In the event of a conflict between the bidder's proposal and the Service Level Agreement concluded between the parties, the contents of the Service Level Agreement will prevail.

## **7. PREPARATION COSTS**

- 7.1. The Bidder will bear all its costs in preparing, submitting and presenting any response or tender to this bid and all other costs incurred by it throughout the bidding process.
- 7.2. Furthermore, no statement in this bid will be construed as placing the College, its employees or agents under any obligation whatsoever, including in respect of costs, expenses or losses incurred by the bidder(s) in the preparation of their responses to this bid.

## **8. INDEMNITY**

- 8.1. If a bidder breaches the conditions of this bid and as a result of that breach, the College incurs costs or damages (including, without limitation, the cost(s) of any investigations, procedural impairment, repetition of all- or any part of the bid process and/or enforcement of intellectual property rights or confidentiality obligations), the bidder then indemnifies and holds the College harmless from



any and all such costs which the College may incur and for any damages or losses the College may suffer.

## **9. PRECEDENCE**

9.1. This document will prevail over any information provided during any stage whether oral, electronically or written, unless such written information provided, expressly amends this document by reference.

## **10. LIMITATION OF LIABILITY**

10.1. A bidder participates in this bid process entirely at its own risk and cost. The College shall not be liable to compensate a bidder on any grounds whatsoever, for any costs incurred or any damages suffered as a result of the Bidder's participation in this bidding process.

## **11. TAX COMPLIANCE**

11.1. No tender shall be awarded to any bidder which is not tax compliant. The College reserves the right to withdraw an award made, or cancel a contract concluded with a successful bidder in the event that it is established that such bidder was in fact not tax compliant at the time of the award or has submitted a fraudulent Tax Clearance Certificate to the College, or whose verification against the Central Supplier Database (CSD) proves non-compliant.

11.2. The College further reserves the right to cancel a contract with a successful bidder if such a bidder does not remain tax compliant for the full term of the contract.

## **12. TENDER DEFAULTERS AND RESTRICTED SUPPLIERS**

12.1. No tender shall be awarded to a bidder whose name (or any of its members, directors, partners or trustees) appears on the Register of Tender Defaulters maintained by National Treasury, or who have been placed on National Treasury's List of Restricted Suppliers.

12.2. The College reserves the right to withdraw an award, or cancel a contract concluded with a Bidder should it be established, at any time, that a bidder has been blacklisted with National Treasury by another organ of state.

### **13. CONFIDENTIALITY**

- 13.1. Except as may be required by the operation of law, by a court or by any regulatory authority having appropriate jurisdiction, no information contained in- or relating to this bid or a bidder's tender(s) will be disclosed by any bidder or other person not officially involved with the College's examination and evaluation of a tender.
- 13.2. No part of the bid may be distributed, reproduced, stored or transmitted, in any form or by any means, electronically, or by way of photocopying, recording or otherwise, in whole or in part except for the purpose of preparing a tender. This bid and any other documents supplied by the College remain proprietary to the College and must be promptly returned to the College upon request, together with all copies, electronic versions, excerpts or summaries thereof or work as a consequence derived there from.
- 13.3. Throughout this bid process and thereafter, bidders must secure the College's written approval prior to the release of any information that pertains to (i) the potential work or activities to which this bid relates; or (ii) the process which follows this bid. Failure to adhere to this requirement may result in disqualification from the bid process and civil action.

### **14. PROPRIETARY INFORMATION OF THE COLLEGE**

- 14.1. Bidders will declare in their respective bid cover letters that they did not have access to any College proprietary information, or any other matter that may have unfairly placed that bidder in a preferential position in relation to any of the other bidder(s).

### **15. COPYRIGHT**

- 15.1. All copyright and all intellectual property rights in respect of any documents and materials (works) developed by the service provider during this project, will vest in the College.
- 15.2. The College will have the right to release the works under an appropriate copyright license, including an open licence that will allow any individual, official, company, agency or organisation to use or modify the works for any purpose as stated in the open licence.

## **16. RESPONSIBILITY FOR SUB-CONTRACTORS AND BIDDER'S PERSONNEL**

16.1. A bidder is responsible for ensuring that its personnel (including agents, officers, directors, employees, advisors and other representatives), its sub-contractors (if any) and personnel of its sub-contractors comply with all terms and conditions of this bid.

16.2. In the event that the College allows a bidder to make use of sub-contractors, the actions and activities of such sub-contractors will at all times remain the responsibility of the bidder and the College will not under any circumstances, be liable for any losses or damages incurred by or caused by such sub-contractors.

## **17. SERVICE LEVEL AGREEMENT**

17.1. After the College's decision on awarding the tender the successful bidder may be required to sign a Service Level Agreement aimed at regulating the specific terms and conditions applicable to the services required by the College and as far as possible.

17.2. The College reserves the right to revise and amend any part of the proposed Service Level Indicators during contract with a bidder.

17.3. The College reserves the right to accept or reject additional service proposals, proposed by a successful bidder.

## **18. PRICING**

18.1. The price quoted must be a fixed price for the duration of the contract and must include all related costs (travel, accommodation, equipment and data communication). The expected time and cost per audit team member and the hourly tariffs of each team member must please be specified.

18.2. Price must be VAT inclusive and quoted in South African Rand.

18.3. Costing should be aligned with project activities / project phases.

18.4. Details of the cost/fee breakdown for all the services to be rendered must be submitted in a sealed envelope with the rest of the documentation.

## **19. OTHER IMPORTANT MATTERS TO NOTE**

- 19.1. The College reserves the right to conduct background/probity check on key management of the bidder.
- 19.2. The College reserves the right to conduct due diligence exercises as part of evaluating the implementing capacity of the bidder.
- 19.3. The shortlisted bidders may be called to present to the evaluation committee before a final selection is made.
- 19.4. The College will not be liable to reimburse any costs incurred by the bidder during this tender process.
- 19.5. Bidders must identify and disclose any conflict or perceived conflict of interest caused by current assignments, relationships or other dealings, and indicate how such conflicts would be addressed.
- 19.6. Only one proposal per bidder can be submitted and must indicate a (period) implementation.

## **PART F – MONITORING AND REPORTING**

### **1. MONITORING**

- 1.1. All monitoring of the project will be conducted by the council or the College's management as delegated by council.
- 1.2. The College Corporate Services Department will facilitate the smooth implementation of the project and to ensure that the objectives of the project are met. Meetings will be arranged as per approved project plan.

### **2. REPORTING**

- 2.1. The service provider will report to the Principal of the College (or his/her delegate) and submit reports, invoices and any other documents as required by email to the Office of the Deputy Principal: Finance and Deputy Principal: Corporate.

### **3. LANGUAGE**

- 3.1. All correspondence including reports must be written in English.

### **4. SUBMISSIONS/COMMENTS TIMING**

- 4.1. The submission of the project implementation plan, and project charter shall be submitted to the College within 10 days after the commencement of the project for approval by the College Principal.
- 4.2. Other reports shall be submitted as per the agreed project implementation plan.
- 4.3. The College, shall within 15 days of receipt of deliverables, notify the service provider of the approval or not of the deliverable.

The College shall, within 30 days of receipt of the final report, notify the service provider of its decision concerning the final report. If the College does not give any comments on the final report within such time limit of 30 days, the final report shall be deemed to have been approved by the College if they do not expressly inform the service provider of any comments or delays. New timeframes will then be negotiated between the service provider and the College.

**RE-ADVERTISEMENT:**

The Mpumalanga Community Education and Training College intends to appoint a service provider to render guarding security services for the Mpumalanga Community Education and Training College at Head Office in Siyabuswa and at Kwaguqa Community Learning Centre (CLC) in Emalahleni for a period of twenty-four (24) months.

**Tender Number: MPCETC 003/2020**

**Compulsory site meeting/ briefing for Head Office services at:** MP CETC Head Office, Industrial Site, Building 11/1, Siyabuswa, 0472 on the 01-03-2021 at 11h00

**Compulsory site meeting/ briefing for Kwaguqa services at:** Kwaguqa Community Learning Centre, 6617 Matthew Phosa Drive, Emalahleni next to Vosman Police Station, on the 26-02-2021 at 11h00

**Closing date:** 09-03-2021 at 11h00

Bid forms: Documents are obtainable from: North West CET College website address [nw.cetc.edu.za](http://nw.cetc.edu.za). Cost of Documents: N/A, Payment Details: N/A.

Note: No documents will be issued at the Mpumalanga CET office.

Post or Deliver Bids to: All bid proposals should be handed at Nkangala TVET College, CN Mahlangu Campus, Training Centre Road, Siyabuswa.

NB: All suppliers doing business with government should be registered on the Central Supplier Database (CSD).

Kindly register your business on National Treasury Central Supplier Database, to register visit: [www.csd.gov.za](http://www.csd.gov.za)

For technical information please contact Mr. L Mohlamonyane, email: [LMohlamonyane@MP.CETC.edu.za](mailto:LMohlamonyane@MP.CETC.edu.za) and [ldmohlamonyane@gmail.com](mailto:ldmohlamonyane@gmail.com) , contact number: 084 581 6762, Hours: 08:00- 16:00.

This bid will be evaluated on functionality as stipulated in the Terms of Reference and only service providers who score a minimum of 75 percent on functionality will proceed to be evaluated further on price and B-BBBE level contribution. This bid will be evaluated in accordance to 80/20 preference point system, in terms of the Preferential procurement Regulations, 2017.

## PART A INVITATION TO BID

|  |   |               |  |                               |   |
|--|---|---------------|--|-------------------------------|---|
| <b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b> |   |               |  |                               |   |
| BID NUMBER:  |   | CLOSING DATE: |  | CLOSING TIME:                 |   |
| DESCRIPTION  |   |               |  |                               |   |
| <b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>       |   |               |  |                               |   |
|  |   |               |  |                               |   |
|  |   |               |  |                               |   |
|  |   |               |  |                               |   |
| <b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>  |   |               | <b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b> |                               |   |
| CONTACT PERSON   |   |               | CONTACT PERSON                                 |                               |   |
| TELEPHONE NUMBER   |   |               | TELEPHONE NUMBER                               |                               |   |
| FACSIMILE NUMBER   |   |               | FACSIMILE NUMBER                               |                               |   |
| E-MAIL ADDRESS   |   |               | E-MAIL ADDRESS                                 |                               |   |
| <b>SUPPLIER INFORMATION</b>  |   |               |  |                               |   |
| NAME OF BIDDER   |   |               |  |                               |   |
| POSTAL ADDRESS   |   |               |  |                               |   |
| STREET ADDRESS   |   |               |  |                               |   |
| TELEPHONE NUMBER   | CODE  |               | NUMBER   |                               |   |
| CELLPHONE NUMBER   |   |               |  |                               |   |
| FACSIMILE NUMBER   | CODE  |               | NUMBER   |                               |   |
| E-MAIL ADDRESS   |   |               |  |                               |   |
| VAT REGISTRATION NUMBER  |   |               |  |                               |   |
| SUPPLIER COMPLIANCE STATUS   | TAX COMPLIANCE SYSTEM PIN:  |               | <b>OR</b>                                      | CENTRAL SUPPLIER DATABASE No: | MAAA  |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE   | [TICK APPLICABLE BOX]<br><br><input type="checkbox"/> Yes <input type="checkbox"/> No |               | B-BBEE STATUS LEVEL SWORN AFFIDAVIT            |                               | [TICK APPLICABLE BOX]<br><br><input type="checkbox"/> Yes <input type="checkbox"/> No |

**[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]**

**ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?**

Yes No  
[IF YES ENCLOSE PROOF]

**ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?**

Yes No  
[IF YES, ANSWER THE QUESTIONNAIRE BELOW ]

**QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?  YES  NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA?  YES  NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?  YES  NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?  YES  NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?  YES  NO

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.**



**PART B  
TERMS AND CONDITIONS FOR BIDDING**

**1. BID SUBMISSION:**

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).**

**2. TAX COMPLIANCE REQUIREMENTS**

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....

(Proof of authority must be submitted e.g. company resolution)

DATE: .....

## DECLARATION OF INTEREST

1. Any legal person, including persons employed by the state<sup>1</sup>, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

- the bidder is employed by the state; and/or
  
- the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

2. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

2.1 Full Name of bidder or his or her representative: .....

2.2 Identity Number: .....

2.3 Position occupied in the Company (director, trustee, shareholder<sup>2</sup>): .....

2.4 Company Registration Number: .....

2.5 Tax Reference Number:  
.....

2.6 VAT Registration Number: .....

2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

<sup>1</sup>“State” means –

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

<sup>2</sup>“Shareholder” means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

2.7 Are you or any person connected with the bidder **YES / NO**  
presently employed by the state?

2.7.1 If so, furnish the following particulars:

Name of person / director / trustee / shareholder/ member: .....

Name of state institution at which you or the person  
connected to the bidder is employed : .....

Position occupied in the state institution: .....

Any other particulars:  
.....  
.....  
.....

2.7.2 If you are presently employed by the state, did you obtain **YES / NO**  
the appropriate authority to undertake remunerative  
work outside employment in the public sector?

2.7.2.1 If yes, did you attached proof of such authority to the bid **YES / NO**  
document?

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.

2.7.2.2 If no, furnish reasons for non-submission of such proof:

.....  
.....  
.....

2.8 Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months? **YES / NO**

2.8.1 If so, furnish particulars:

.....  
.....  
.....

2.9 Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

2.9.1 If so, furnish particulars.

.....  
.....  
.....

2.10 Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid? **YES/NO**



|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

**4 DECLARATION**

I, THE UNDERSIGNED (NAME).....

CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT.  
 I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH  
 23 OF THE GENERAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION PROVE TO BE  
 FALSE.

.....  
 Signature

.....  
 Date

.....  
 Position

.....  
 Name of bidder

## DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Standard Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be disregarded if that bidder, or any of its directors have-
  - a. abused the institution's supply chain management system;
  - b. committed fraud or any other improper conduct in relation to such system; or
  - c. failed to perform on any previous contract.
- 4 **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

| Item | Question | Yes | No |
|------|----------|-----|----|
|------|----------|-----|----|

|       |  |                                 |                                |
|-------|--|---------------------------------|--------------------------------|
| 4.1   | <p>Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?</p> <p>(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</p> <p><b>The Database of Restricted Suppliers now resides on the National Treasury's website(<a href="http://www.treasury.gov.za">www.treasury.gov.za</a>) and can be accessed by clicking on its link at the bottom of the home page.</b></p> | Yes<br><input type="checkbox"/> | No<br><input type="checkbox"/> |
| 4.1.1 | If so, furnish particulars:  |                                 |                                |
| 4.2   | <p>Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?</p> <p><b>The Register for Tender Defaulters can be accessed on the National Treasury's website (<a href="http://www.treasury.gov.za">www.treasury.gov.za</a>) by clicking on its link at the bottom of the home page.</b></p>   | Yes<br><input type="checkbox"/> | No<br><input type="checkbox"/> |
| 4.2.1 | If so, furnish particulars:  |                                 |                                |
| 4.3   | Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?   | Yes<br><input type="checkbox"/> | No<br><input type="checkbox"/> |



|       |   |                                 |                                |
|-------|---|---------------------------------|--------------------------------|
| 4.3.1 | If so, furnish particulars:   |                                 |                                |
| 4.4   | Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract? | Yes<br><input type="checkbox"/> | No<br><input type="checkbox"/> |
| 4.4.1 | If so, furnish particulars:   |                                 |                                |

**SBD 8**

**CERTIFICATION**

**I, THE UNDERSIGNED (FULL NAME).....  
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION  
FORM IS TRUE AND CORRECT.**

**I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION  
MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE  
FALSE.**

.....  
**Signature**

.....  
**Date**

.....  
**Position**

.....  
**Name of Bidder**

## CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Standard Bidding Document (SBD) must form part of all bids<sup>1</sup> invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Treasury Regulation 16A9 prescribes that accounting officers and accounting authorities must take all reasonable steps to prevent abuse of the supply chain management system and authorizes accounting officers and accounting authorities to:
  - a. disregard the bid of any bidder if that bidder, or any of its directors have abused the institution's supply chain management system and or committed fraud or any other improper conduct in relation to such system.
  - b. cancel a contract awarded to a supplier of goods and services if the supplier committed any corrupt or fraudulent act during the bidding process or the execution of that contract.
- 4 This SBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (SBD 9) must be completed and submitted with the bid:

<sup>1</sup> Includes price quotations, advertised competitive bids, limited bids and proposals.

<sup>2</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

**CERTIFICATE OF INDEPENDENT BID DETERMINATION**

I, the undersigned, in submitting the accompanying bid:

---

(Bid Number and Description)

in response to the invitation for the bid made by:

---

(Name of Institution)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf

of: \_\_\_\_\_ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether affiliated with the bidder, who:

- (a) has been requested to submit a bid in response to this bid invitation;
- (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
- (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

**SBD 9**

6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices;
  - (b) geographical area where product or service will be rendered (market allocation)
  - (c) methods, factors or formulas used to calculate prices;
  - (d) the intention or decision to submit or not to submit, a bid;
  - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
  - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

<sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

**SBD 9**

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....

.....

Signature

Date

.....

.....

Position

Name of Bidder

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL  
PROCUREMENT REGULATIONS 2017**

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.**

**1. GENERAL CONDITIONS**

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to **exceed/not exceed** R50 000 000 (all applicable taxes included) and therefore the **.....** preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (*delete whichever is not applicable for this tender*).

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

|  | <b>POINTS</b> |
|--|---------------|
| <b>PRICE</b>   |               |
| <b>B-BBEE STATUS LEVEL OF CONTRIBUTOR</b>                |               |
| <b>Total points for Price and B-BBEE must not exceed</b> | <b>100</b>    |

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

## 2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
- 1) B-BBEE Status level certificate issued by an authorized body or person;
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

## 3. POINTS AWARDED FOR PRICE

### 3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

**80/20**

**or**

**90/10**

$$P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

$P_s$  = Points scored for price of bid under consideration

$P_t$  = Price of bid under consideration

$P_{\min}$  = Price of lowest acceptable bid

#### 4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

| B-BBEE Status Level of Contributor | Number of points (90/10 system) | Number of points (80/20 system) |
|------------------------------------|---------------------------------|---------------------------------|
| 1                                  | 10                              | 20                              |
| 2                                  | 9                               | 18                              |
| 3                                  | 6                               | 14                              |
| 4                                  | 5                               | 12                              |
| 5                                  | 4                               | 8                               |
| 6                                  | 3                               | 6                               |
| 7                                  | 2                               | 4                               |
| 8                                  | 1                               | 2                               |
| Non-compliant contributor          | 0                               | 0                               |

#### 5. BID DECLARATION

- 5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

#### 6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 6.1 B-BBEE Status Level of Contributor: . = .....(maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

#### 7. SUB-CONTRACTING

- 7.1 Will any portion of the contract be sub-contracted?

**(Tick applicable box)**



|     |                          |    |                          |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....
- iv) Whether the sub-contractor is an EME or QSE  
**(Tick applicable box)**

|     |                          |    |                          |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations,2017:

| Designated Group: An EME or QSE which is at last 51% owned by:    | EME | QSE |
|---|-----|-----|
|   | √   | √   |
| Black people  |     |     |
| Black people who are youth  |     |     |
| Black people who are women  |     |     |
| Black people with disabilities                                    |     |     |
| Black people living in rural or underdeveloped areas or townships |     |     |
| Cooperative owned by black people                                 |     |     |
| Black people who are military veterans                            |     |     |
| <b>OR</b>   |     |     |
| Any EME   |     |     |
| Any QSE   |     |     |

**8. DECLARATION WITH REGARD TO COMPANY/FIRM**

8.1 Name of company/firm:.....

8.2 VAT registration number:.....

8.3 Company registration number:.....

8.4 TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One person business/sole propriety
- Close corporation
- Company
- (Pty) Limited

[TICK APPLICABLE BOX]

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....

.....

.....

.....

.....

8.6 COMPANY CLASSIFICATION

- Manufacturer
- Supplier
- Professional service provider
- Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

8.7 Total number of years the company/firm has been in business:.....

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –

- (a) disqualify the person from the bidding process;

- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

WITNESSES

1. ....

2. ....

.....

SIGNATURE(S) OF BIDDERS(S)

DATE: .....

ADDRESS

**PRICING SCHEDULE**  
(Professional Services)

|                       |                   |
|-----------------------|-------------------|
| NAME OF BIDDER: ..... | BID NO.: .....    |
| CLOSING TIME 11:00    | CLOSING DATE..... |

OFFER TO BE VALID FOR .....DAYS FROM THE CLOSING DATE OF BID.

| ITEM NO | DESCRIPTION | BID PRICE IN RSA CURRENCY<br>**(ALL APPLICABLE TAXES INCLUDED) |
|---------|-------------|--|
|---------|-------------|--|

1. The accompanying information must be used for the formulation of proposals.
2. Bidders are required to indicate a ceiling price based on the total estimated time for completion of all phases and including all expenses inclusive of all applicable taxes for the project. R.....

3. PERSONS WHO WILL BE INVOLVED IN THE PROJECT AND RATES APPLICABLE (CERTIFIED INVOICES MUST BE RENDERED IN TERMS HEREOF)

| 4. PERSON AND POSITION | HOURLY RATE | DAILY RATE |
|------------------------|-------------|------------|
| .....                  | R.....      | .....      |
| .....                  | R.....      | .....      |
| .....                  | R.....      | .....      |
| .....                  | R.....      | .....      |
| .....                  | R.....      | .....      |

5. PHASES ACCORDING TO WHICH THE PROJECT WILL BE COMPLETED, COST PER PHASE AND MAN-DAYS TO BE SPENT

|       |        |            |
|-------|--------|------------|
| ..... | R..... | ..... days |
| ..... | R..... | ..... days |
| ..... | R..... | ..... days |
| ..... | R..... | ..... days |

5.1 Travel expenses (specify, for example rate/km and total km, class of airtravel, etc). Only actual costs are recoverable. Proof of the expenses incurred must accompany certified invoices.

| DESCRIPTION OF EXPENSE TO BE INCURRED | RATE  | QUANTITY | AMOUNT |
|---------------------------------------|-------|----------|--------|
| .....                                 | ..... | .....    | R..... |
| .....                                 | ..... | .....    | R..... |
| .....                                 | ..... | .....    | R..... |
| .....                                 | ..... | .....    | R..... |

TOTAL: R.....

“Applicable taxes” includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

5.2 Other expenses, for example accommodation (specify, eg. Three star hotel, bed and breakfast, telephone cost, reproduction cost, etc.). On basis of these particulars, certified invoices will be checked for correctness. Proof of the expenses must accompany invoices.

| DESCRIPTION OF EXPENSE TO BE INCURRED | RATE  | QUANTITY | AMOUNT |
|---------------------------------------|-------|----------|--------|
| .....                                 | ..... | .....    | R..... |
| .....                                 | ..... | .....    | R..... |
| .....                                 | ..... | .....    | R..... |
| .....                                 | ..... | .....    | R..... |
| TOTAL: R.....                         |       |          |        |

- 6. Period required for commencement with project after acceptance of bid .....  
.....
- 7. Estimated man-days for completion of project .....  
.....
- 8. Are the rates quoted firm for the full period of contract? \*YES/NO
- 9. If not firm for the full period, provide details of the basis on which adjustments will be applied for, for example consumer price index. ....  
.....  
.....  
.....

\*[DELETE IF NOT APPLICABLE]

---

Any enquiries regarding bidding procedures may be directed to the –

Mr L. Mohlamonyane on email: [ldmohlamonyane@gmail.com](mailto:ldmohlamonyane@gmail.com)